



On 19 May 2023, Embark Education Group Limited (Embark) proposed redomiciling Embark Education Group Limited to a new Australian listed parent company - Embark Early Education Limited (EVO), via a scheme of arrangement (Scheme).

Pursuant to a Court approved scheme of arrangement, on 5 July 2023, Embark Early Education Limited acquired 100% of the shares in Embark Education Group Limited from the shareholders as at the record date for the scheme, being 28 June 2023.

In exchange, all eligible Embark shareholders who held shares on the Record Date, 28 June 2023, were allocated one share in the new listed parent company - Embark Early Education Limited (EVO) for every share they held on record date. This resulted in

Embark becoming a wholly owned subsidiary of Embark Early Education Limited (EVO) and Embark Shareholders becoming Shareholders of Embark Early Education Limited (EVO). Ineligible shareholders' Embark shares have been transferred to a sale agent for disposal on the Australian Securities Exchange (ASX). Proceeds from the sale will be forwarded to the ineligible shareholders in due course.

A transaction confirmation statement has been mailed out to all entitled holders on 6 July 2023 and outlined the changes to shareholders' holding in Embark and the new listed parent company - Embark Early Education Limited (EVO). It also provides you with your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) which is the unique identifier for your EVO holding.

Embark Early Education Limited (EVO) is now an Australian entity listed on the Australian Securities Exchange (ASX) only and the appointed share registry is Link Market Services Limited, Australia (Link).

To view your holding details:

1. Go to Link's Investor Centre at <https://investorcentre.linkgroup.com>
2. Click on the 'Proceed' button within the 'View single holding' box
3. Input Issuer name as 'Embark Early Education Limited'
4. Key in your Securityholder Reference Number (SRN) or Holder Identification Number (HIN). This number can be found on your Transaction Confirmation Statement and commences with an upper case letter 'i' for an SRN or and upper case letter 'x' for a HIN. Do not use your previous CSN/Holder No.
5. Enter your postcode or, if your registered address is overseas, click on the 'Outside Australia' link and select your country of residence from the drop-down list. Follow the prompts from there.



To update your holding information:

1. Go to Link's Investor Centre at <https://investorcentre.linkgroup.com>
2. Enter your email address and password in 'Portfolio Login'
3. If you do not have a Portfolio login, please set up a portfolio by selecting 'Register Now' and follow the prompts.

Please note authentication will be required. If you are unable to update your address or bank account details online, you must complete the relevant forms available on Link's website (<https://www.linkmarketservices.com.au/corporate/resources/forms.html>) and return the completed forms to Link.

To register for a Portfolio:

1. Go to Link's Investor Centre at <https://investorcentre.linkgroup.com>
2. Select 'Register Now'
3. Verify your email address and register with your personal details & set-up multi-factor authentication.
4. Add holding – You will need your SRN/HIN. This important information is on your transaction confirmation statement, which should be kept in a safe place.
5. Enter your postcode or, if your registered address is overseas, click on the 'Outside Australia' link and select your country of residence from the drop-down list. Follow the prompts from there.

Setting up a Portfolio login allows you to easily manage your holdings across issuers who use Link as their share registry. You will be able to easily and securely update your holding with your:

- 1) Communication preference and nominated email address
- 2) Bank account details
- 3) Tax details

If you need assistance, please contact Link at +61 1300 554 474 or email at registrars@linkmarketservices.com.au. Alternatively, please lodge your enquiry via online submission at

<https://investorcentre.linkgroup.com/Login/Login#/OpenAccess/ContactUsInternal>